

Agile Best Practices Finance Transformation



Business Continuity
Institute
Corporate Partnership

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Transforming
Business *for* Good



Why Choose this Training Course?

Agility in finance requires from business manager a shift of his/ her mindset, adopting tools relating to internal stakeholders. The finance department has the potential to hold the keys to boost the firm's agility through occasional execution of critical functions and continuous execution.

This Agile Finance Transformation training course is a highly practical training course that will help you set money and financial targets which are at the heart of the business value that underpins the need for agility in the first place. This Agile Finance Transformation training course will walk you through the agile practices – and tools – needed to enable finance teams to align with the rest of the agile transformation that are unique to finance.

This training course will feature:

- Sustainable Strategy Map
- Agile Balanced Scorecard
- Positive Impact
- Networked Organization
- Shared Value
- What are the Goals?

By the end of this training course, participants will be able to:

- Appreciate the challenges of Finance Teams in transforming the business into an agile economic unit
- Analyze what it entails to be a financially agile firm
- Understand different agile methodologies
- Improve customer value and value streams
- Efficiently communicate insights across firm's departments

Who is this Training Course for?

This training course will not only be of benefit to financial planning team members, but it will also provide useful insights and tools for other professionals in related fields, in particular, the course will greatly benefit:

- Finance Directors and Managers
- Risk Managers and Analysts
- Corporate Development Leaders
- Financial and Accounting Managers
- Financial Analysts and Budget Analysts
- Accountants and Procurement Professionals
- Controllers and Internal Auditors
- Anyone responsible for budgeting or planning



Course content

Course Outline

Day One: Introduction to Agility in Business Environment

Agile approaches to meeting new challenges
Keys to scaling agile
Governance and execution
Governance strategy
Execution strategy
Adapting agile

Day Two: Setting up Agile Accounting and Finance Department: Policies & Manual

The need for proper planning in the reporting process
Human Resource Planning
Cost Centers and Accounts
Process Mapping Chart and measurement accuracy
Manual purpose and structure
Financial authorities and duties

Day Three: How to Build an Agile Balanced Scorecard?

What is Agile and Adaptive?
Four Steps of KPI Selection
Building an Agile and Adaptive Balanced Scorecard
Setting Targets
Getting results through Agile Strategy Execution

Day Four: Driving Sustainable Value

Sustainability Strategy Map & Corporate Social Responsibility
Triple Bottom Line
Shared Value
Positive Impact
Networked Organizations
How to construct an agile Shared Measurement System?

Day Five: Digital Age Strategy Management

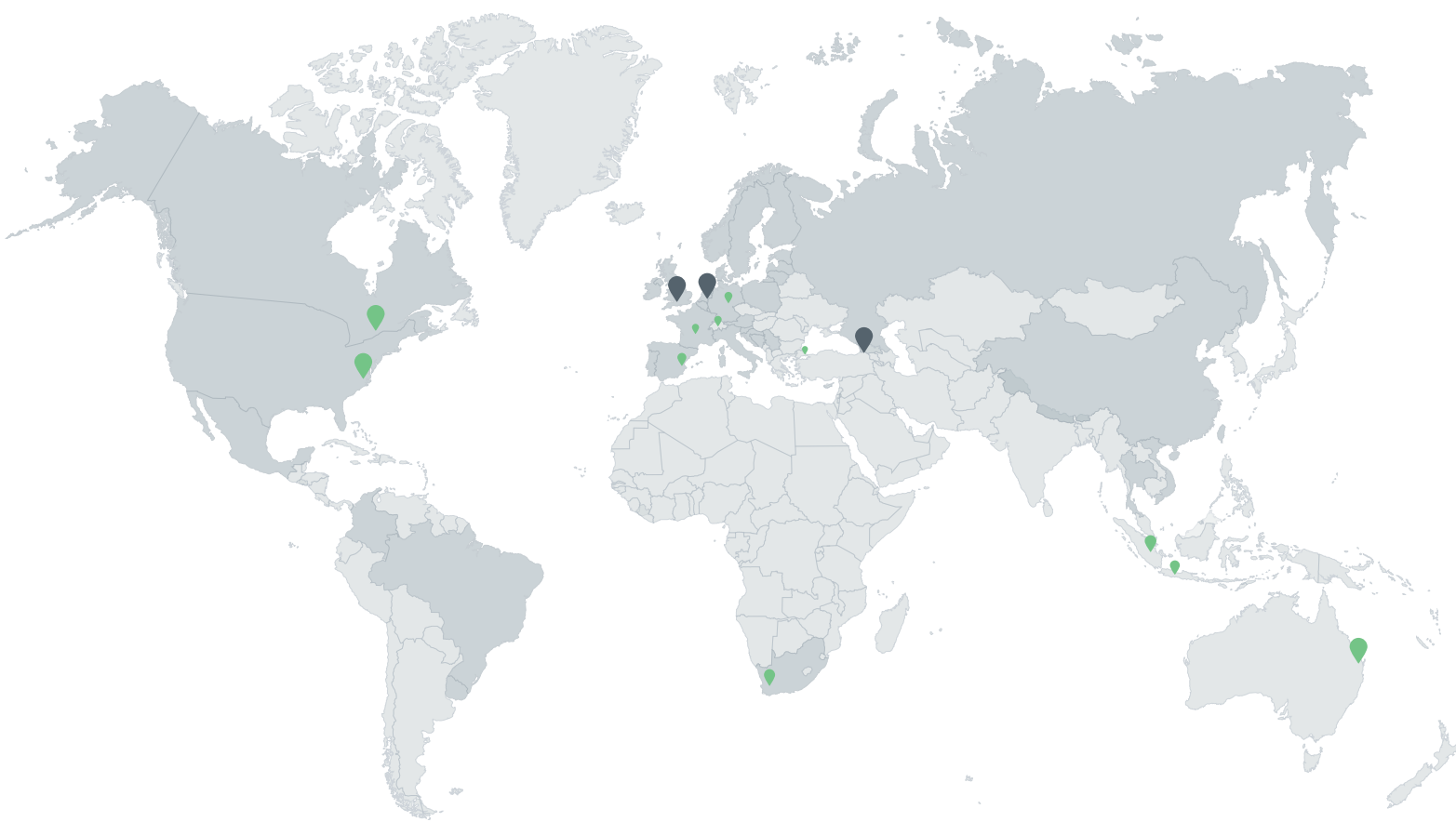
How to Formulate Strategies for the Digital Age
The Danger of Being Frozen in Time
From Finance-Based to Technology-Based Planning
Crafting a Vision Statement
Identifying the Value Gap
Environmental Scanning
SCOPE Situational Analysis

informattech GLOBAL LEADERSHIP CONSULTANTS

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